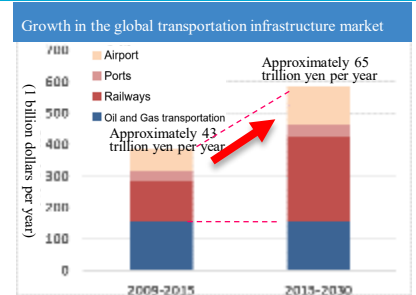


Outline of the Act on the Promotion of Japanese Companies Entering Overseas Infrastructure Markets (Promulgated on June 1, 2018, Act No. 40)

Background and Necessity

- As a growth strategy for Japan, which faces a declining birthrate and aging population, in order to capture the strong global infrastructure demand mainly in emerging countries, it is necessary to promote the overseas expansion of private businesses.
- (1) **Infrastructure development and construction is heavily influenced by the government of the recipient country, which makes it difficult for private businesses to collaborate and coordinate with those governments.**
- (2) **Public institutions such as incorporated administrative agencies possess specialized technologies and know-how for infrastructure development, etc., which makes it difficult for private businesses to handle infrastructure development by themselves.**



Source: Organisation for Economic Co-operation and Development "Strategic Transport Infrastructure Needs to 2030" (2011)
* Calculated using the exchange rate for November 2017

Outline of the Act

In order to **strongly promote the overseas expansion of Japanese businesses** in overseas infrastructure projects in the field of land infrastructure, **the Minister of Land, Infrastructure, Transport and Tourism will establish basic policies** and **take measures to have incorporated administrative agencies, etc., carry out overseas operations.**

Eligible incorporated administrative agencies, etc.

- Japan Railway Construction, Transport and Technology Agency
- Japan Water Agency
- Urban Renaissance Agency
- Japan Housing Finance Agency
- Japan Sewage Works Agency
- Narita International Airport Corporation
- Central Japan International Airport Co., Ltd.
- Expressway Corporation, Ltd.
- International Strategic Port Operating Company

(1) Formulation of basic policies by the Minister of Land, Infrastructure, Transport and Tourism

Formulation of the basic policy concerning the promotion of Japanese businesses' participation in overseas infrastructure projects

- Matters concerning the significance of promoting the participation of Japanese businesses (capturing overseas infrastructure demand as a growth strategy, etc.)
- Basic matters regarding methods for promoting the participation of Japanese businesses (involvement from the project formation stage and involvement in comprehensive overall development, etc.)
- Matters concerning the content of overseas operations conducted by incorporated administrative agencies, etc.
- matters concerning coordination and cooperation among relevant persons, etc.

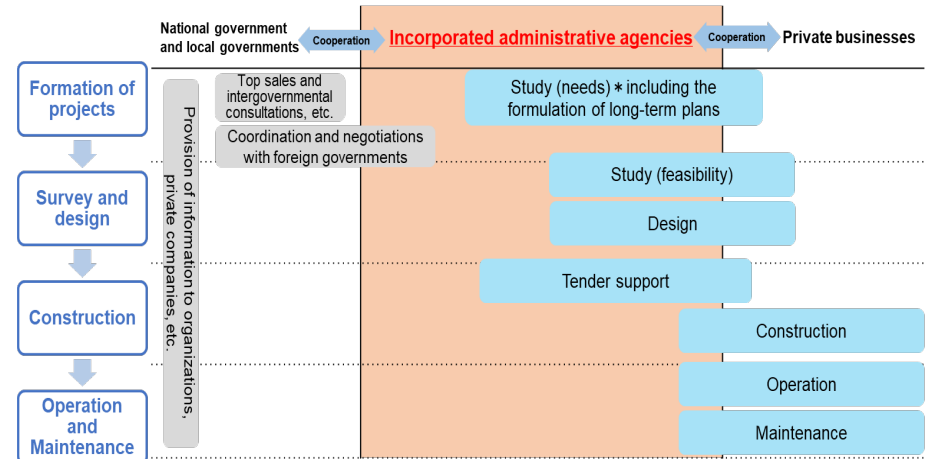
(2) Addition of operational regulations for incorporated administrative agencies, etc.

Adding overseas operations including surveys and design work, etc. conducted overseas, to incorporated administrative agencies, etc. operations, based on the basic policy.

(3) Other matters

Establishing necessary regulations for matters such as cooperation with relevant persons, etc., and provision of information, guidance and advices by the Minister of Land, Infrastructure, Transport and Tourism

Conceptual framework of overseas operations conducted by incorporated administrative agencies, etc.



【Goals and Expected Results】

To strengthen the promotion system for overseas expansion of infrastructure systems, and achieve infrastructure system orders worth **approximately 45 trillion yen by 2030**

Key Performance Indicator (KPI) Japan's infrastructure system orders

Approximately 10 trillion yen in 2010
⇒ **Approximately 45 trillion yen in 2030**

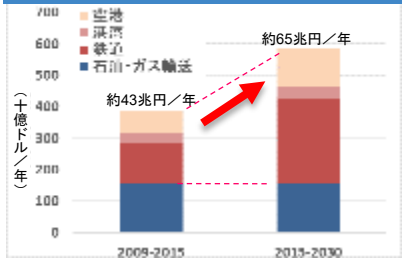
海外社会資本事業への我が国事業者の参入の促進に関する法律 概要

(平成30年6月1日公布、法律第40号)

背景・必要性

- 少子高齢化が進む我が国の成長戦略として、新興国を中心とした世界の旺盛なインフラ需要を取り込むため、**民間事業者の海外展開を促進することが必要。**
- ① **インフラ開発・整備は相手国政府の影響力が強く、民間事業者では相手国政府との連携や調整が困難。**
② **インフラ整備等に関する専門的な技術やノウハウは独立行政法人等の公的機関が保有しており、民間事業者のみの対応では限界あり。**

世界の交通インフラ市場の伸び



出典: OECD「Strategic Transport Infrastructure Needs to 2030」(2011)
※為替レートは2017年11月時点

法律の概要

国土交通分野の海外インフラ事業（海外社会資本事業）について、**我が国事業者の海外展開を強力に推進**するため、**国土交通大臣が基本方針を定めるとともに、独立行政法人等に海外業務を行わせるための措置を講ずる。**

対象となる独立行政法人等

- ・独立行政法人鉄道建設・運輸施設整備支援機構
- ・独立行政法人水資源機構 ・独立行政法人都市再生機構
- ・独立行政法人住宅金融支援機構 ・日本下水道事業団
- ・成田国際空港株式会社 ・中部国際空港株式会社
- ・高速道路株式会社 ・国際戦略港湾運営会社

① 国土交通大臣による基本方針の策定

海外社会資本事業への我が国事業者の参入促進に係る基本方針を策定

- ・我が国事業者の参入の促進の意義に関する事項
(成長戦略としての海外インフラ需要の取り込み 等)
- ・我が国事業者の参入の促進の方法に関する基本的な事項
(案件形成段階からの関与、総合的な面的開発への関与 等)
- ・独立行政法人等が行う海外業務の内容に関する事項
- ・関係者の連携及び協力に関する事項 等

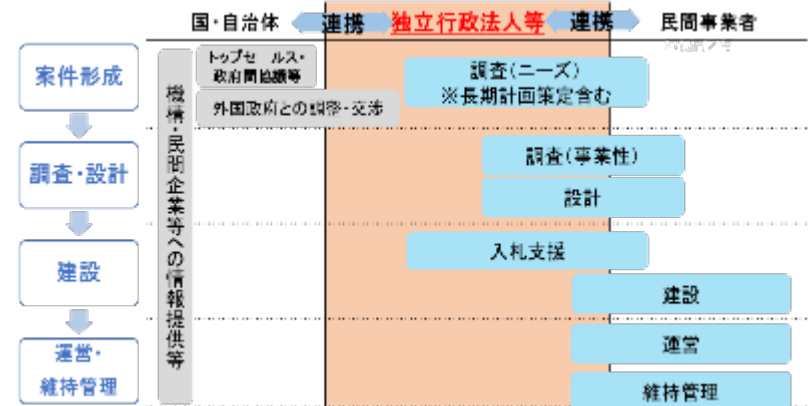
② 独立行政法人等の業務規定の追加

独立行政法人等に、基本方針に基づき、海外における調査、設計等を行う海外業務を追加

③ その他

国土交通大臣による情報提供・指導・助言、関係者との連携など所要の規定を整備

独立行政法人等が行う海外業務のイメージ



【目標・効果】

インフラシステム海外展開の推進体制を強化し、**2030年に約45兆円のインフラシステム受注を実現**

(KPI) 我が国のインフラシステム受注額
約10兆円(2010年)
⇒ 約45兆円(2030年)